

1. PRINCIPAL INSURED DETAILS

Policy No.

Title Name

Surname

ID/Passport No. Cellphone No.

Alternative Contact No. Email Address

Physical Address Postal Code

Postal Address (If different to your physical address) Postal Code

2. DETAILS OF THE DECEASED

Name Surname

ID/Passport No. Relationship to Principal Insured

3. CAUSE OF DEATH

Attach a copy of the original death certificate, where possible, or a certified copy. Please state the exact cause of death if it's not on the certificate.

Date of death - - Place accident occurred at

4. HOSPITAL ADMISSION DETAILS

If death occurred in hospital, please provide the details below.

Name of Hospital

Contact No. Date Admitted - -

Please provide the name and address of the healthcare provider who signed the BI-1663 Hospital Form.

Name Surname

Physical Address Postal Code

5. POLICE REPORT DETAILS

If death is due to unnatural causes, please attach a copy of the police report.

Police station where reported

SA Police Case No.

6. BENEFICIARY DETAILS

Attach a certified copy of the beneficiary's identity or passport document.

Title Name

Surname

ID/Passport No. Relationship to Deceased

Home No. Cellphone No.

Work No. Email Address

Physical Address Postal Code

7. BENEFICIARY DECLARATION

I declare that all the particulars provided herein, statements and answers are true and correct and have been completed to the best of my knowledge and understanding. I haven't withheld any material information and undertake to furnish applicable documentation to the Insurer as required.

I waive all provisions of law, custom or professional etiquette forbidding any physician or any other person who attended to or examined the deceased or any institution where the deceased received treatment to disclose any knowledge or information acquired during such treatment. I authorise all such persons, agencies or institutions to furnish any information in their possession to the Insurer or its authorised representatives as required.

I authorise any institution, hospital, physician or other applicable third parties who have attended to or examined the deceased to furnish **Unity Health**, the Insurer or its authorised representatives with any information about any illness, injury, medical history, consultation, prescription or treatment of the deceased, together with copies of all such hospital or medical records and other applicable documentation, as may be required.

I authorise **Unity Health**, the Insurer and its authorised representatives to make the payment as was asked above. I acknowledge that such payment to me will release **Unity Health**, the Insurer and its authorised representatives from all liability for these benefits after receiving such payment.

8. PAYMENT DETAILS

I, the beneficiary in terms hereof, consent to the benefits being paid into my nominated bank account as provided below.

I acknowledge and accept that **Unity Health**, the Insurer and its authorised representatives attending to the processing of the payment of benefits are indemnified from any loss caused by me if such funds are paid, and the banking details as shown here are incorrect.

Bank	<input type="text"/>	Account No.	<input type="text"/>
Account Holder	<input type="text"/>	Branch	<input type="text"/>
Account Type	<input type="checkbox"/> Cheque <input type="checkbox"/> Saving	Account Holder Signature	<input type="text"/>

9. USE AND PROCESSING OF PERSONAL INFORMATION DECLARATION

I consent to the following:

- Unity Health**, the Insurer and its authorised representatives may obtain and process my and the deceased's personal data. I understand why personal data is required and the purpose for which it will be used.
- Unity Health**, the Insurer and its authorised representatives are to attend to the following administrative functions, but not limited to only the listed functions:
 - processing this request;
 - processing future instructions relating hereto as may be required and duly submitted; and
 - communicating with me about any matters relating hereto and the deceased's policy.
- Unity Health**, the Insurer and its authorised representatives to disclose and transfer my personal data to any contracted third party for this claim, assessment thereof and for statutory reporting.

I acknowledge and understand that I have the right to:

- object to the processing of my personal data on reasonable grounds unless legislation allows for such processing in the manner as prescribed by the POPI Act;
- lodge a complaint with the Information Regulator; and
- request from **Unity Health** details of any of my personal data which they hold on my behalf, as well as the processing of my data, either past, present or future.

Unity Health will use its best efforts to ensure your personal data is reliable.

You must inform **Unity Health** of changes to your personal details as soon as possible. Information given to **Unity Health** must always be complete, correct and up to date.

10. BENEFICIARY CONSENT

BENEFICIARY

Name	<input type="text"/>	Surname	<input type="text"/>
Signature	<input type="text"/>	Date	<input type="text"/> Y Y Y Y - <input type="text"/> M M - <input type="text"/> D D

WITNESS

Name	<input type="text"/>	Surname	<input type="text"/>
Signature	<input type="text"/>	Date	<input type="text"/> Y Y Y Y - <input type="text"/> M M - <input type="text"/> D D

Email health@stratumbenefits.co.za

Please contact us if you haven't received feedback within 7 working days from submitting the claim form.



Stratum Benefits⁺

Administered by Unity Health, a division of Ambledown Financial Services (Pty) Ltd, FSP (10287). Underwritten by Bryte Insurance Company Limited, a licensed insurer & authorised FSP (17703). In partnership with Stratum Benefits (Pty) Ltd, FSP (2111). This is not a medical aid and cannot be substituted for a medical aid membership. Terms and conditions apply.

011 781 4488

086 633 3761

info@stratumbenefits.co.za

www.stratumbenefits.co.za

